

**GLOW LIFETECH CORP.**  
**65 International Blvd, Suite 202**  
**Etobicoke, Ontario M5H 2Y4**

April 26, 2024

The Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**Re: Confirmation**

Glow Lifetech Corp. (the "**Company**") hereby confirms receipt of an aggregate of CDN\$605,000.01 in subscription proceeds with respect to the issuance of 20,166,667 units ("**Units**") at a price of CDN\$0.03 per Unit.

**GLOW LIFETECH CORP.**

Per: "Robert Carducci"  
Robert Carducci  
Chief Executive Officer